

Notice Regarding Revisions to Consolidated Earnings Forecasts and Dividend Forecasts

We hereby announce that we have revised the forecast for the fiscal year ending March 2025 (April 1, 2024 to March 31, 2025), which was announced on May 14, 2024. This is based on recent business performance trends and current outlook.

Details are as follows:

1. Revision of Earnings Forecasts

(1) Revision of consolidated financial results forecasts for the second quarter of the fiscal year ending March 2025 (April 1, 2024 to September 30, 2024)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously published forecast* (A) <small>* announced on May 14, 2024</small>	24,300	4,700	4,500	3,100	151.64
Forecasts announced this time (B)	27,000	6,000	6,100	4,300	210.62
Increase/Decrease (B-A)	2,700	1,300	1,600	1,200	
Percentage change (%)	11.1	27.7	35.6	38.7	
For reference: Results for the previous fiscal year's second quarter (2nd quarter of fiscal year ending March 2024)	18,606	1,570	1,665	1,198	58.24

(2) Revision of consolidated financial results forecasts for the fiscal year ending March 2025 (April 1, 2024 to March 31, 2025)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously published forecast* (A) <small>* announced on May 14, 2024</small>	46,000	7,500	7,200	5,000	244.58
Forecasts announced this time (B)	48,700	8,800	8,600	6,000	294.16
Increase/Decrease (B-A)	2,700	1,300	1,400	1,000	
Percentage change (%)	5.9	17.3	19.4	20.0	
For reference: Previous period results (FY2024 ending March)	36,423	2,933	2,914	2,060	100.43

2. Reasons for the Revision of Earnings Forecasts

The consolidated business results for the first quarter announced today showed increases in both sales and profits compared to the initial forecast. In the Test Solutions Business, sales of test socket products for mobile devices, primarily smartphones, were favorable. Additionally, sales of burn-in socket products for memory semiconductors and logic semiconductors were favorable. As favorable demand is expected to continue in the second quarter, we are revising our consolidated business results forecast for the second quarter as above.

The consolidated financial forecast for the full year ending March 2025 has been revised as above, as the consolidated financial forecast for the current cumulative second quarter is expected to exceed the previous forecast.

The exchange rates assumed for the consolidated financial forecast are as follows. Expected exchange rates for the first half: 1 USD = 155.00 yen, 1 EUR = 165.00 yen

Expected exchange rates for the full year: 1 USD = 150.00 yen, 1 EUR = 160.00 yen

3. Revision of Dividend Forecasts

Reference date	Dividend per share		
	End of second quarter	End of term	Total
Previous forecast* (A) * announced on May 14, 2024	35 yen	39 yen	74 yen
This revised forecast	35 yen	54 yen	89 yen
For reference: Previous period results (FY2024 ending March)	18 yen	13 yen	31 yen

4. Reason for the Revision of Dividend Forecasts

The Group announced in its mid-term management plan that it aims to achieve a dividend payout ratio of 30%, and has maintained a dividend payout ratio of 30% continuously since fiscal year 2018. In line with the revision of the full-year consolidated earnings forecast, the amount of the year-end dividend has been revised for this fiscal year as well. However, we plan to propose the year-end dividend to the Annual General Meeting of Shareholders to be held in June 2025.

Note: The earnings forecasts described in this disclosure are prepared based on information and forecasts available to the Company as of the date of this disclosure, and are not meant to promise the achievement of the forecasts. The Company's actual results may differ substantially from such statements due to various risks and uncertainties.